

Alstom successfully closes its bond tender offer

17 February 2016 – Alstom successfully closed yesterday the tender offer on five bonds, launched on 9 February 2016, for a total nominal amount of €875 million.

This bond repurchase follows the closing of the transaction with General Electric in November 2015 and the completion of the public share buy-back offer in January 2016. It aims at substantially reducing Alstom's gross financial debt.

About Alstom

As a promoter of sustainable mobility, Alstom develops and markets systems, equipment and services for the railway sector. Alstom manages the widest range of solutions in the market – from high-speed trains to metros and tramways – and associated maintenance, modernisation, infrastructure and signalling solutions. Alstom is a world leader in integrated railway systems. It recorded sales of €6.2 billion and booked €10 billion of orders in the 2014/15 fiscal year. Headquartered in France, Alstom is present in over 60 countries and employs 32,000 people today.

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